

Exhibit _____

Legal – 12455 Broadwell Road, Unit 202

All that tract or parcel of land lying and being in Land Lots 1171 and 1206, 2nd District, 2nd Section, City of Milton, Fulton County, Georgia, and being more particularly described as follows:

Condominium Unit 202, Building 1 of Milton Pointe, a Mixed Use Condominium, as more particularly described and delineated in the Declaration of Condominium for Milton Pointe, a Mixed Use Condominium recorded in Deed Book 63037, page 525, et seq., Fulton County, Georgia records, as amended at Deed Book 68964, page 147, et seq., Fulton County, Georgia records, as may be amended.

This conveyance is made subject to the Declaration and all matters referenced therein, all matters shown on the plat recorded in Condominium Plat Book 27, pages 106-108, Fulton County, Georgia records, and Condominium Plat Book 28, pages 121-125, Fulton County, Georgia records, as both may be amended.

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