

Ownership Expense & Information Sheet

ML# _____

Listing Information	
Owner(s) Name(s):	James Thomas and Kaye Thomas
Legal Address:	
Street Address:	435 Blue Jay Lane, Bluffton, SC 29910

Tax Expenses	Year 20
Property Taxes: \$ 7,499.00	Rate: ☐ @4% (Resident) ☒ @6% (2 nd Home)

Insurance Expenses and Companies					
Flood:	\$ n/a	Company:	n/a	Contact:	n/a
Homeowners:	\$ 174.05	Company:	Brightstar, Monthly	Contact:	Greg Dissel
Wind/Hail:	\$ n/a	Company:	n/a	Contact:	n/a
H06 Condo:	\$ n/a	Company:	n/a	Contact:	n/a

Average Cost of Utilities			Yearly/Monthly/Quarterly	
Electric Co:	Palmetto Electric	\$	Paid: \$60.00/month	Phone:
Propane/Gas Co:	n/a	\$	Paid: n/a	Phone: n/a
	Do you own the tank?	Yes /No		
Cable Co:	n/a	\$	Paid: n/a	Phone: n/a
Internet Co:	Spectrum	\$	Paid: \$60.00/month	Phone: 1 gig service
Phone Co:	n/a	\$	Paid: n/a	Phone: used mobile phones
Water/Sewer Co:	BJWSA	\$	Paid: \$85.00/month	Phone: n/a
Other:		\$	Paid:	Phone:

Average Maintenance Costs			Yearly/Monthly/Quarterly	
Landscape Co:	n/a	\$	Paid: n/a	Phone: n/a
Pool Service Co:	n/a	\$	Paid: n/a	Phone: n/a
Alarm Service Co:	n/a	\$	Paid: n/a	Phone: n/a
Pest Control Co:	Home Team	\$	Paid: \$40.00/month	Phone: n/a
Termite Co:	See Above	\$	Paid: See Above	Phone: n/a
Trash Service Co:	Waste Management	\$	Paid: \$60.00/month	Phone:
HVAC Service Co:	n/a	\$	Paid: n/a	Phone: n/a
Rental Mgt Co:	n/a	\$	Paid: n/a	Phone: n/a
Other:		\$	Paid:	Phone:

Community and Association Fees			
Property Owner's Association		Regime Mgt Co	
POA Fee:	\$ 1,180.00/year	Regime Fee:	\$ n/a
POA Transfer Fee:	\$??	Transfer Fee:	\$ n/a
Contact Person:	n/a	Contact Person:	n/a
Phone:	n/a	Phone:	n/a
		Assessments:	\$
		Insurance Assessment:	\$

*All numbers are estimates and subject to change without notice.
Information deemed reliable, but subject to verification by all parties.*